Version 1.0

2019/05/31

Crypto portfolio system

Development plan

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# Crypto portfolio system

Help users to manage their crypto currency portfolio easily

## Target Market

Users who want to hedge their assets in crypto currency

## prototype

Shrimpy.com

## Roadmap

### frontend

1. Login/Signup (Email, Binance/Kraken Key)
2. Create a portfolio
3. Manage portfolios (Can have several portfolios)
4. Edit portfolio
5. Portfolio Dashboard (portfolio value history graph, comparison to yesterday’s value)
6. Schedule rebalancing

### backend

1. Login/Signup
2. Connection to Crypto Exchanges
3. Managing portfolios
4. Rebalancing
5. Scheduling
6. Saving history

## timeline and milestone suggestion

| Task | Estimated Work Hours | Estimated Completion Date | Milestone |
| --- | --- | --- | --- |
| Database design | 4 | 2019/6/3 | 120 |
| Login/Signup/Connection to CC Exchanges | 16 | 2019/6/5 | 480 |
| Portfolio Management (CRUD) | 8 | 2019/6/6 | 240 |
| Portfolio Dashboard | 10 | 2019/6/8 | 300 |
| Portfolio Balancing | 8 | 2019/6/9 | 240 |
| Schedule Balancing | 4 | 2019/6/10 | 120 |
| **TOTAL** | **50** | **2019/6/10** | **1500** |

### Budget

The total budget is around 1500 and for further development requirements, I would charge 30USD/hr.

### Approval

| Title | Name | Date | Signature |
| --- | --- | --- | --- |
| Client |  |  |  |
| Developer | Wang Chao | 06/03/2019 |  |
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# COmmunication

We will mainly communicate via Freelancer.com but we can use Skype, Whatsapp, Email after making a deal. Before making a deal, we are not allowed to communicate out of Freelancer.com